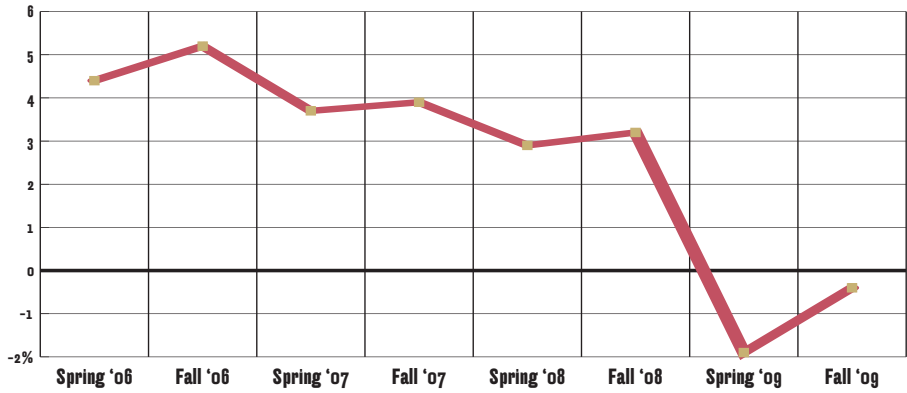
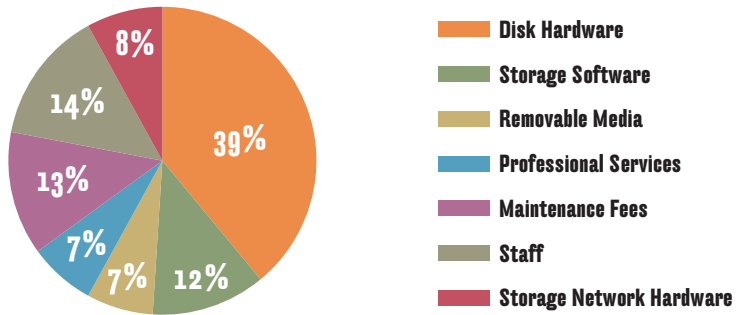


Change in Storage Budget Compared to Previous Year (%)



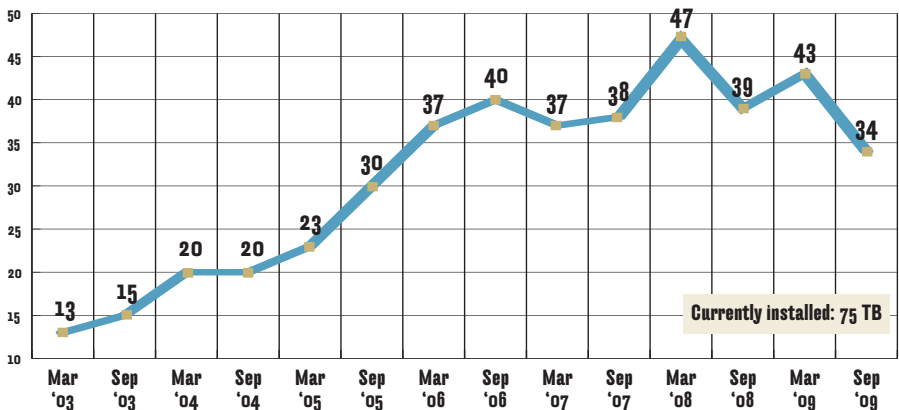
Compared to 2008, storage budgets dropped into negative territory (by -1.9%) in the spring, but have rebounded a bit in this fall's survey, showing only a -0.4% change compared to 2008.

How the Average Storage Budget is Allocated



Storage budget allocations have remained virtually unchanged across years of survey data. Because of ever-increasing capacity demands, disk hardware still commands approximately 40% of the budget despite plummeting disk prices.

Average Amount of Disk Capacity to be Added This Year (TB)



Although the average disk capacity that respondents say they will add this year dipped compared to previous surveys, 34 TB is still a significant amount of new capacity. Larger companies expect to add 68 TB of new disk storage.